

The Nation's Leading Nightclubs, Bars and Lounges

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here are the largest-volume independent nightclubs, bars and lounges in the United States? The short answer is — no surprise — Las Vegas, New York, Los Angeles, Miami and Chicago. The long answer is that the largest-volume venues can exist anywhere an operator combines the science of savvy management with the art of a great concept, stellar service, unique and well-executed drinks, outstanding entertainment and promotion initiatives that consistently attract patrons. No easy task, but as this list proves, it can be done.

A quick look at the 2009 Nightclub & Bar Top 100 reveals that art and science are working in perfect harmony not only in the big five markets, but also in areas ranging from Boston to Atlanta to St. Louis to Sturgis, S.D., where successful operators are producing total revenues ranging from \$3 million to in excess of \$50 million annually.

Such are the findings of the study undertaken by *Nightclub & Bar* and Chicagobased market research firm Technomic, Inc., who partnered to develop the first revenue-based listing of top-producing independent nightclubs, bars and lounges in the nation. The 2009 Top 100 is culled from primary and secondary research (see

sidebar), and provides key insights into this important segment of the on-premise marketplace.

"Clearly, Las Vegas maintains its dominance as a nightclub destination," observes David Henkes, vice president of Technomic and leader of the firm's adult beverage practice. "Nearly a quarter of the Top 100 venues are located in Las Vegas. In fact, nearly three-quarters of the Top 100 operations are located in the top five metro markets, and most of them are nightclubs and dance clubs, which cater to a young adult demographic and are built to accommodate larger crowds."

The inclusion of venues in smaller or secondary markets indicates that the right operator hitting the right demographic with the right concept and suite of services can also generate significant sales volume.

A survey of independent nightclub, lounge and bar operators used to develop the Top 100 list revealed that 60 percent of respondents experienced increases in total revenues in 2008; 11 percent saw sales decline and 29 percent reported no change. On average, alcohol accounted for 71 percent of total revenues, with cocktails generating the lion's share of drink sales — 52 percent — and beer and spirits contributing 38 percent and 10 percent, respectively. Food accounted for an average of seven percent of venue sales.

Looking ahead, Henkes projects that nightclubs, bars and lounges will fare better than their casual dining colleagues in the face of the downward economic trend. However, he cautioned that as unemployment rises and the recession continues to impact more and more consumers, the young adult demographic that favors these independent nightclubs, bars and lounges will likely curb their discretionary spending.

"To succeed in 2009, operators will need a clear value proposition: understand why people come to your bar or club and deliver an experience they can't get elsewhere," Henkes observes. "In the best of times, it's difficult to keep a hot club hot — many of these Top 100 clubs have done it consistently for years — but all bar operators will need to work smart to keep going and growing. Each individual concept needs to continuously reinvent itself to stay fresh for today's customer, who is becoming even more discerning in where they spend their entertainment dollars." **NCB**

Editor's Note: In previous years, the Top 100 was an Editors' Choice program. For 2009, Nightclub & Bar partnered with market research firm Technomic Inc. to develop the list based on revenues, the first step in an ongoing program designed to assess the size and various segments of the independent nightclub, bar and lounge market in the United States.

Top 100 Methodology

The 2009 Nightclub & Bar Top 100 list was developed using primary and secondary research. An online survey of operators conducted in December, 2008, yielded primary data from which key information and insights were generated. Secondary research involving public databases and sources, scans of major metropolitan markets and industry resources provided additional data points. Total revenues are presented in ranges for calendar year 2008; specific ranking is determined by estimated midpoint of annual revenue. Concepts included can operate in no more than five locations, and must be operating for all of calendar 2008.

	Los Duex		Wish	Ghostbar
Rank	Concept Name	Location	2008 Total Revenue	Web Site
1	Tao Nightclub	Las Vegas, NV	\$50-60MM	www.taolasvegas.com
2	Tryst	Las Vegas, NV	\$35-50MM	www.trystlasvegas.com
3	Pink Elephant	New York, NY	\$35-50MM	www.pinkelephantclub.com
4	Pure	Las Vegas, NV	\$35-50MM	www.purethenightclub.com
5	JET	Las Vegas, NV	\$35-50MM	www.lightgroup.com/nightlife/jet-nightclub-las- vegas
6	Mansion	Miami, FL	\$35-50MM	www.mansionmiami.com
7	The Bank Nightclub	Las Vegas, NV	\$35-50MM*	www.bellagio.com/nightlife/the-bank.aspx
8	LAX	Las Vegas, NV	\$25-35MM	www.laxthenightclub.com
9	Full Throttle Saloon	Sturgis, SD	\$25-35MM	www.fullthrottlesaloon.com
10	Seacrets Nite Club	Ocean City, MD	\$25-35MM	www.seacrets.com
11	Body English	Las Vegas, NV	\$15-25MM	www.bodyenglish.com
12	Moon Nightclub	Las Vegas, NV	\$15-25MM	www.n9negroup.com
13	ghostbar	Las Vegas, NV	\$15-25MM	www.palms.com
14	Billy Bob's Texas	Fort Worth, TX	\$10-20MM	www.billybobstexas.com
15	Crobar	Chicago, IL	\$10-20MM*	www.crobar.com/main.php?city=chicago
16	LOVE Night Club	Washington, DC	\$10-20MM	www.lovetheclub.com
17	Prive	Las Vegas, NV	\$10-20MM	www.privelv.com
18	Soundbar	Chicago, IL	\$10-20MM	www.sound-bar.com
19	The Highlands	Hollywood, CA	\$10-20MM*	www.thehighlandshollywood.com
20	Avalon	Los Angeles, CA	\$10-20MM*	www.avalonhollywood.com
21	Playboy Club	Las Vegas, NV	\$10-20MM	www.n9negroup.com
22	Drais After Hours	Las Vegas, NV	\$10-20MM	www.drais.net
23	Purgatory of Dallas	Dallas, TX	\$10-20MM	www.purgatorydallas.com
24	Stargate/Synergy Bar & Nightclub	St. Paul, MN	\$10-20MM	twincitiesnightclubs.com/clubs2.asp?CLUBID=12
25	Visions	Chicago, IL	\$10-20MM	www.visionnightclub.com
26	Bar Anticipation aka "Bar A"	Lake Como, NJ	\$10-20MM	www.bar-a.com
27	Christian Audigier	Las Vegas, NV	\$10-20MM	www.audigierlv.com
28	rumjungle	Las Vegas, NV	\$10-20MM	www.mandalaybay.com/dining/rurnjunglelounge.aspx
29	Studio 54	Las Vegas, NV	\$10-20MM	www.mgmgrand.com/nightlife/studio-54.aspx
30	Sevilla Nightclub	Los Angeles, CA	\$10-20MM*	www.sevillanightclub.com
31	Blush	Las Vegas, NV	\$10-20MM	www.wynnlasvegas.com
32	Marquee	New York, NY	\$10-20MM	www.marqueeny.com
33	Pacha	New York, NY	\$10-20MM	www.pachanyc.com
34	Myst Nightclub	Scottsdale, AZ	\$10-20MM	www.mystaz.com
35	RAIN in the Desert	Las Vegas, NV	\$10-20MM	www.palms.com
36	Kilroy's Sports Bar	Bloomington, IN	\$10-20MM	www.kilroys-bloomington.com
37	Club V2O	Long Beach, CA	\$10-20MM	v20nightclub.com
38	Stoney's Rockin Country Bar	Las Vegas, NV	\$5-10MM*	www.stoneysrockincountry.com
39	Piere's	Fort Wayne, IN	\$5-10MM	www.itstheparty.com
40	Tentation Ultra Lounge	Newport Beach, CA	\$5-10MM*	www.tenrestaurantgroup.com/tentation
41	Webster Hall	New York, NY	\$5-10MM*	www.websterhall.com
42	Touch	New York, NY	\$5-10MM*	www.touchnewyorkcity.com
43	China Club New York	New York, NY	\$5-10MM*	www.chinaclubnyc.com
44	Krave Nightclub	Las Vegas, NV	\$5-10MM*	www.kravelasvegas.com
		Hollywood, CA	\$5-10MM	www.arenanightclub.com
45	Arena Raio Sharkooz Nowport Reach	Newport Beach, CA	\$5-10MM	www.sharkeez.net
46	Baja Sharkeez Newport Beach		\$5-10MM	www.koots.com
47	Chilkoot Charlie's	Anchorage, AK		
48	Cubby Bear Lounge	Chicago, IL	\$5-10MM	www.cubbybear.com
49	Drink Houston	Houston, TX	\$5-10MM	www.drinkhouston.com
50	Les Deux	Hollywood, CA	\$5-10MM	www.dolcegroup.com/lesdeux
51		New York, NY	\$5-10MM	www.lotusnewyork.com
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Concept Name	Location	2008 Total Revenue	Web Site
Mango's Tropical Café	Miami, FL	\$5-10MM	www.mangostropicalcate.com
Mai Tai Bar	Long Beach, CA	\$5-10MM	www.maitaibar.com
Midnight Rodeo/Wild West	San Antonio, TX	\$5-10MM	www.midnightrodeosanantonio.com
Opera Opera	Altanta, GA	\$5-10MM	www.operaatlanta.com
Opium Garden	Miami, FL	\$5-10MM	www.theopiumgroup.com
Pressure	New York, NY	\$5-10MM	www.pressurenyc.com
Rockit Bar & Grill	Chicago, IL	\$5-10MM*	www.rockitbarandgrill.com
Sloppy Joe's	Key West, FL	\$5-10MM	www.sloppyjoes.com
Tabú Ultra Lounge	Las Vegas, NV	\$5-10MM	www.mgmgrand.com/nightlife/tabu-ultra-le
Circus Disco	Los Angeles, CA	\$5-10MM*	aspx
The Vanguard	Hollywood, CA	\$5-10MM*	www.vanguardla.com
Terminal 5	New York, NY	\$5-10MM*	www.terminal5nyc.com
MIXX/mur.mur	Atlantic City, NJ	\$5-10MM*	www.borgatanightlife.com
Excalibur	Chicago, IL	\$5-10MM*	www.excaliburchicago.com
Key Club	Los Angeles, CA	\$5-10MM*	www.kevclub.com
Cameo	Miami, FL	\$5-10MM*	www.cameomiami.com
J Lounge	Los Angeles, CA	\$5-10MM*	www.iloungela.com
Element	New York, NY	\$5-10MM*	www.elementry.com
Nocturnal	Miami, FL	\$5-10MM*	www.nocturnalmiami.com
Foxtail Lounge	Los Angeles, CA	\$5-10MM	www.sbe.com/foxtail
Roxy	Houston, TX	\$5-10MM	www.clubroxy.com/index.htm
Britannia Arms	San Jose, CA	\$5-10MM	www.britanniaarmsalmaden.com
El Chaparral	Houston, TX	\$5-10MM	www.elchaparralhouston.com
AJ's Club Bimini	Destin, FL	\$5-10MM	www.ajs-destin.com/club.html
B.E.D	Miami, FL	\$5-10MM*	www.bedmiami.com
Home	New York, NY	\$5-10MM*	www.homeguesthouse.com
Plumm	New York, NY	\$5-10MM*	theplumm.com/index.php
Poetry Nightclub	Las Vegas, NV	\$5-10MM	www.poetrynightclub.com
El Rodeo	Houston, TX	\$5-10MM	www.rodeodisco.com/index.aspx
Baja Sharkeez Hermosa Beach	Hermosa Beach, CA	\$5-10MM	www.sharkeez.net
	Addison, TX	\$5-10MM	www.dukesoriginalroadhouse.com/who.h
Duke's Original Roadhouse The Underground	Chicago, IL	\$5-10MM*	www.theundergroundchicago.com
Mynt Mynt	Miami, FL	\$5-10MM*	www.myntlounge.com
Mynt Bardot	Los Angeles, CA	\$5-10MM*	www.bardothollywood.com
Columbus 72	New York, NY	\$5-10MM*	www.columbus72.com
Therapy	New York, NY	\$5-10MM*	www.therapy-nyc.com
Home Nightclub	St. Louis, MO	\$3-5MM	www.homenightclubstl.com
Le Passage	Chicago, IL	\$3-5MM	lepassage.com
Here Lounge	West Hollywood, CA	\$3-5MM	www.herefounge.com
ghostbar	Dallas, TX	\$3-5MM*	www.n9negroup.com
	Austin, TX	\$3-5MM	www.pureultrafounge.com
	Dallas, TX	\$3-5MM	www.wishultraloungedallas.com
	New York, NY	\$3-5MM	www.flutebar.com
	Austin, TX	\$3-5IMM	www.quaaustin.com
	Universal City, CA	\$3-5MM	www.rumbaroom.com
	Santa Barbara, CA	\$3-5IMM	www.sandbarsb.com
Sand Bar The Relmont	Los Angeles, CA	\$3-5IMM \$3-5MM	www.thebelmontcafe.com
The Belmont	LOS Angeles, Les	\$2-21AIIAI	WWW.thebernomouro.com

Source: Nightclub & Bar and Technomic Inc., 2009 Estimate